

# Share Allocation Notice For Endeavour Holdings Limited Initial Public Offering

The Offer For Sale of 1,439,744 Ordinary Shares of no par value at \$12.50 per share, was successful in raising in excess of the minimum required net proceeds of the Offer For Sale, as outlined in the approved prospectus. Accordingly, all successful applicants will receive their full allotment, which is 100% of their application. The Endeavour Holdings Limited IPO secured 302 purchase applications for 884,419 ordinary shares at \$12.50 per share, to raise TT\$ 11,055,237.50 in new equity.

The level of application should not be taken to be indicative of either the market price of these securities or the business prospects of Endeavour Holdings Limited. Terms used herein not specifically defined shall have the meaning given to such terms in the Prospectus.

The transfer of these ordinary shares to the investor accounts will be executed on December 06, 2019, subject to the approval by the Trinidad and Tobago Stock Exchange and the Trinidad and Tobago Central Depository. Statements with the share allocation of each Investor will be mailed out by the Trinidad and Tobago Central Depository.

The shares of Endeavour Holdings Limited will be officially listed on the Small and Medium Enterprises (SMF) market of the Trinidad and Tobago Stock Exchange (TTSE) on Thursday December 12, 2019. Trading in the shares of the Company will therefore commence on December 12, 2019.

First Citizens Brokerage and Advisory Services Limited was the lead broker for Endeavour Holdings Limited's listing on the Small and Medium Enterprises Market of the Trinidad and Tobago Stock Exchange.



**Razard Basil Ali, CPA, CMA, CA**  
**Company Secretary**  
**December 06, 2019**  
**Port of Spain**  
**Trinidad & Tobago**